IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

FRANCHISE GROUP, INC., et al., Case No. 24-12480 (JTD)

Debtors. (Joint Administration Requested)

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AFFIDAVIT OF SERVICE

I, Herb Baer, depose and say that I am employed by Kroll Restructuring Administration LLC ("*Kroll*"), the proposed claims and noticing agent for the Debtors in the above-captioned chapter 11 cases.

On November 4, 2024, at my direction and under my supervision, employees of Kroll caused the following documents to be served via email on the Core/2002 Email Service List attached hereto as **Exhibit A**:

- Debtors' Motion for Order Authorizing Joint Administration of the Debtors' Chapter 11 Cases [Docket No. 2]
- Debtors' Application for Appointment of Kroll Restructuring Administration LLC as Claims and Noticing Agent [Docket No. 3]

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of their U.S. federal tax identification numbers, to the extent applicable, are Franchise Group, Inc. (1876), Freedom VCM Holdings, LLC (1225), Freedom VCM Interco Holdings, Inc. (2436), B. Riley Receivables II, LLC (4066), Freedom VCM Receivables, Inc. (0028), Freedom VCM Interco, Inc. (3661), Freedom VCM, Inc. (3091), Franchise Group New Holdco, LLC (0444), American Freight FFO, LLC (5743), Franchise Group Acquisition TM, LLC (3068), Franchise Group Intermediate Holdco, LLC (1587), Franchise Group Intermediate L, LLC (9486), Franchise Group Newco Intermediate AF, LLC (8288), American Freight Group, LLC (2066), American Freight Holdings, LLC (8271), American Freight, LLC (5940), American Freight Management Company, LLC (1215), Franchise Group Intermediate S, LLC (5408), Franchise Group Newco S, LLC (1814), American Freight Franchising, LLC (1353), Home and Appliance Outlet, LLC (n/a), American Freight Outlet Stores, LLC (9573), American Freight Franchisor, LLC (2123), Franchise Group Intermediate B, LLC (7836), Buddy's Newco, LLC (5404), Buddy's Franchising and Licensing, LLC (9968), Franchise Group Intermediate V, LLC (5958), Franchise Group Newco V, LLC (9746), Franchise Group Intermediate BHF, LLC (8260); Franchise Group Newco BHF, LLC (4123); Valor Acquisition, LLC (3490), Vitamin Shoppe Industries LLC (3785), Vitamin Shoppe Global, LLC (1168), Vitamin Shoppe Mariner, LLC (6298), Vitamin Shoppe Procurement Services, LLC (8021), Vitamin Shoppe Franchising, LLC (8271), Vitamin Shoppe Florida, LLC (6590), Betancourt Sports Nutrition, LLC (0470), Franchise Group Intermediate PSP, LLC (5965), Franchise Group Newco PSP, LLC (2323), PSP Midco, LLC (6507), Pet Supplies "Plus", LLC (5852), PSP Group, LLC (5944), PSP Service Newco, LLC (6414), WNW Franchising, LLC (9398), WNW Stores, LLC (n/a), PSP Stores, LLC (9049), PSP Franchising, LLC (4978), PSP Subco, LLC (6489), PSP Distribution, LLC (5242), Franchise Group Intermediate SL, LLC (2695), Franchise Group Newco SL, LLC (7697), and Educate, Inc. (5722). The Debtors' headquarters is located at 109 Innovation Court, Suite J, Delaware, Ohio 43015.

- Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Maintain and Administer Their Existing Customer Programs and Honor Certain Prepetition Obligations Related Thereto, (II) Authorizing the Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto, and (III) Granting Related Relief [Docket No. 4] (the "Customer Program Motion")
- Debtors' Motion for Interim and Final Orders Establishing Notice and Hearing Procedures for Transfers of Equity Interests in the Debtors and Declarations of Worthlessness with Respect to Equity Interests in Freedom VCM Interco Holdings, Inc. [Docket No. 5]
- Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Continue their Insurance Policies, Including their Insurance Premium Finance Program and to Pay all Obligations in Respect Thereof, (II) Authorizing the Debtors Banks and Other Financial Institutions to Honor and Process Checks and Transfers Related Thereto, and (III) Granting Related Relief [Docket No. 6] (the "Insurance Motion")
- Debtors' Motion for Interim and Final Orders (I) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Utility Services, (II) Deeming Utility Companies Adequately Assured of Future Payment, (III) Establishing Procedures for Resolving Objections by Utility Companies and Determining Additional Adequate Assurance of Payment, and (IV) Granting Related Relief [Docket No. 7]
- Debtors' Motion for Entry of an Order (I) Authorizing Debtors to Redact Certain Personally Identifiable Information, (II) Authorizing Electronic Noticing Procedures for Customers, and (III) Granting Related Relief [Docket No. 8]
- Debtors' Motion for Interim and Final Orders (I)Authorizing the Debtors to (A) Continue to Maintain their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, and (C) Continue to Perform Intercompany Transactions; (II) Waiving Certain Operating Guidelines; (III) Suspending Time to Comply with Section 345(b) of the Bankruptcy Code; and (IV) Granting Related Relief [Docket No. 9] (the "Cash Management Motion")
- Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Claims of Certain Critical Vendors, Foreign Vendors, Shippers & Logistics Providers, and 503(b)(9) Claimants; and (II) Granting Related Relief [Docket No. 10] (the "Critical Vendors Motion")
- Debtors Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Pay Certain Prepetition Employment Obligations and Compensation Obligations and (B) Maintain Employee Benefits Programs and Compensation Obligations and (II) Granting Related Relief [Docket No. 11] (the "Employee Wages and Benefits Motion")

- Debtors' Motion for Interim and Final Orders (I) Authorizing Debtors to Pay Certain Prepetition Taxes and Fees and Related Obligations, (II) Authorizing the Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto, and (III) Granting Related Relief [Docket No. 12] (the "*Tax Motion*")
- Debtors' First Omnibus Motion for Entry for an Order, Pursuant to Sections 105(a), 365(a), and 554 of the Bankruptcy Code Authorizing the Debtors to (I) Reject Certain (A) Unexpired Leases of Nonresidential Real Property, (B) Unexpired Leases of Nonresidential Non-Real Property, and (C) Executory Contracts, Effective as of the Petition Date; and (II) Abandon Personal Property [Docket No. 13] (the "Lease Rejection Motion")
- Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Assume the Consulting Agreement, (II) Approving Procedures for Store Closing Sales, and (III) Granting Related Relief [Docket No. 14]
- Declaration of David Orlofsky in Support of Debtors' Chapter 11 Petitions and First Day Pleadings [Docket No. 15]
- Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A)
 Obtain Senior Secured Priming Superpriority Postpetition Financing and (B) Use Cash
 Collateral, (II) Granting Liens and Providing Claims with Superpriority Administrative
 Expense Status, (III) Granting Adequate Protection to the Prepetition Secured Parties, (IV)
 Modifying the Automatic Stay, and (V) Granting Related Relief [Docket No. 51] (the "DIP
 Motion")
- Declaration of Christopher Grubb in Support of Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Senior Secured Priming Superpriority Postpetition Financing and (B) Use Cash Collateral, (II) Granting Liens and Providing Claims with Superpriority Administrative Expense Status, (III) Granting Adequate Protection to the Prepetition Secured Parties, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief [Docket No. 52] (the "Declaration re DIP Motion")
- Notice of (I) Filing of Bankruptcy Petitions and Related Documents and (II) Agenda for Hearing on First Day Pleadings Scheduled for November 5, 2024 at 9:30 a.m. (ET), Before the Honorable John T. Dorsey in the United States Bankruptcy Court for the District of Delaware [Docket No. 58] (the "First Day Hearing Agenda")

On November 4, 2024, at my direction and under my supervision, employees of Kroll caused the Lease Rejection Motion and the First Day Hearing Agenda to be served by the method set forth on the Additional Core/2002 Service List attached hereto as **Exhibit B**.

On November 4, 2024, at my direction and under my supervision, employees of Kroll caused the Customer Programs Motion, Insurance Motion, Cash Management Motion, Critical Vendors Motion, Employee Wages and Benefits Motion, Tax Motion, DIP Motion, Declaration re DIP Motion and the First Day Hearing Agenda to be served via email on the Banks Email Service List attached hereto as **Exhibit C**.

On November 4, 2024, at my direction and under my supervision, employees of Kroll caused the First Day Hearing Agenda to be served via overnight mail on the Banks Service List attached hereto as **Exhibit D**.

On November 4, 2024, at my direction and under my supervision, employees of Kroll caused the Lease Rejection Motion to be served by the method set forth on the Contract Counterparties Service List attached hereto as **Exhibit E**.

On November 4, 2024, at my direction and under my supervision, employees of Kroll caused the DIP Motion, Declaration re DIP Motion and the First Day Hearing Agenda to be served via email on Mandel, Katz & Brosnan LLP, Attention: Allison Reich, Edward Leen [areich@mkbllp.com, eleen@mkbllp.com].

Dated: November 4, 2024

<u>/s/ Herb Baer</u> Herb Baer

State of New York County of New York

Subscribed and sworn (or affirmed) to me on November 4, 2024, by Herb Baer, proved to me on the bases of satisfactory evidence to be the person who executed this affidavit.

/s/ OLEG BITMAN

Notary Public, State of New York No. 01BI6339574 Qualified in New York County Commission Expires April 4, 2028

Exhibit A

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Exhibit A

Core/2002 Email Service List Served via email

DESCRIPTION	NAME	NOTICE NAME	EMAIL
Top 50 Unsecured Creditor	Albany Industries Inc	Attn: Bentley Jones, Chief Revenue Officer	bjones@albanyfurniture.com
Top 50 Unsecured Creditor	Alphia Inc	Attn: Jeff Ulrich, Assistant Corporate Controller	jeffu@alphia.com
Top 50 Unsecured Creditor	Animal Supply CO Wholesome	Attn: Joe Carras, Vice President of Sales	joe.carras@animalsupply.com
Top 50 Unsecured Creditor	Arizona Nutritional Supplement	Attn: Harrison Pappas, CEO	hpappas@aznutritional.com
		Attn: Jennifer Clark, Vice President, Account	
Top 50 Unsecured Creditor	Assurant Inc.	Management - Retail	Jennifer.Clark@assurant.com
Top 50 Unsecured Creditor	Bcdc Portfolio Owner LLC	Attn: Heba Elayan, Real Estate Principal	Heba.elayan@blueowl.com
Top 50 Unsecured Creditor	BCHQ Owner LLC	Attn: Heba Elayan, Real Estate Principal	Heba.elayan@blueowl.com
Top 50 Unsecured Creditor	Champion Petfoods USA	Attn: Jenn Watt, Credit Associate	jwatt@championpetfoods.com
Counsel to Hilco Merchant Resources, LLC	Chipman Brown Cicero & Cole, LLP	Attn: Mark L. Desgrosseilliers	desgross@chipmanbrown.com
Top 50 Unsecured Creditor	Costco Innovel (Logistics)	Attn: Michael Dunne, Manager	michaeldunne@costco.com
Top 50 Unsecured Creditor	Coyote Logistics	Attn: John Morel, SVP of Sales	John.Morel@Coyote.com
Top 50 Unsecured Creditor	Delta Furniture	Attn: Chris Bray, VP Sales and Marketing	chris_bray@comcast.new
Top 50 Unsecured Creditor	Elements International Group LLC	Attn: Paul Comrie, CEO	pcomrie@elementsgrp.com
Top 50 Unsecured Creditor	Ema Electrolux/Frigidaire	Attn: TJ Stoffer, Sr. VP Sales, North America	t.j.stoffer@electrolux.com
Top 50 Unsecured Creditor	Force Factor Brands LLC	Attn: Daniel Wallace, CEO & Co-Founder	daniel@forcefactor.com
Top 50 Unsecured Creditor	Google	Attn: Custodian of Records	legal-notices@google.com
Top 50 Unsecured Creditor	Hartz Mountain - Vmx	Attn: Rosemary Disla, Credit and Collections Analyst Attn: Robert Abele, Sr Director - Pet Omni-Channel	rdisla@hartz.com
Top 50 Unsecured Creditor	Hill's Pet Nutrition	Leader	Robert abele@colpal.com
Top 50 Unsecured Creditor	Kith Furniture	Attn: Darin Wright, CFO	dwright@kithfurniture.com
Top 50 Unsecured Creditor	Kong Company	Attn: Ellen Craig, Sales Director	ellen.craig@kongcompany.com
		, , , , , , , , , , , , , , , , , , ,	landis@lrclaw.com
Counsel to the Ad Hoc Group of First			mcguire@lrclaw.com
Lien Lenders and DIP Lenders	Landis Rath & Cobb LLP	Attn: Adam G. Landis, Matt McGuire, Elizabeth Rogers	erogers@lrclaw.com
Counsel to JPMorgan Chase Bank, N.A., as			and the second s
Prepetition ABL Agent	Latham & Watkins LLP	Attn: Andrew Sorkin	andrew.sorkin@lw.com
Counsel to JPMorgan Chase Bank, N.A., as			james.ktsanes@lw.com
Prepetition ABL Agent	Latham & Watkins LLP	Attn: James Kstanes, Timothy Beau Parker	beau.parker@lw.com
0			Jennifer.Ezring@lw.com
			James.Ktsanes@lw.com
Counsel to the ABL Secured Parties	Latham & Watkins LLP	Attn: Jennifer Ezring, James Ktsanes, Andrew Sorkin	andrew.sorkin@lw.com
Top 50 Unsecured Creditor	Living Style (Singapore) Pte. Limited	Attn: Henry Chan, CEO	henrychan@livingstyle.com
Top 50 Unsecured Creditor	Lowes Companies Inc	Attn: Brie Lieto, Director, Supply Chain	brie.lieto@lowes.com
		Attn: Cullen Mahan , Customer Development Team	
Top 50 Unsecured Creditor	Mars Petcare	Lead	cullen.mahan@effem.com
Top 50 Unsecured Creditor	Muebles Briss S.A. De C.V.(Marby)	Attn: Luis Sanchez, General Manager	luis@southsourcing.com.mx
- p			
Top 50 Unsecured Creditor	National Retail Properties, LP	Attn: David G. Byrnes, Jr., Assistant General Counsel	david.byrnes@nnnreit.com

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Exhibit A

Core/2002 Email Service List Served via email

DESCRIPTION	NAME	NOTICE NAME	EMAIL
Top 50 Unsecured Creditor	Natural Balance Pet Foods Inc	Attn: Darcy Hagan	darcy.hagan@ethospetbrands.com
Top 50 Unsecured Creditor	Nature's Way Brands, LLC	Attn: Erin Bovard	erin.bovard@naturesway.com
Top 50 Unsecured Creditor	Nestle Purina Petcare Company	Attn: Grant Wabnitz, Director, Market Activation	grant.wabnitz@purina.nestle.com
Top 50 Unsecured Creditor	Newfoundland And Labrador Inc	Attn: Brian Casutto, Consultant	brian@nutraholdings.com
Top 50 Unsecured Creditor	Nutraceutical	Attn: Brian Slobodow, CEO	bslobodow@betterbeing.com
United States Trustee for the District of	Office of the United States Trustee for the	,	3 9
Delaware	District of Delaware	Attn: Timothy J. Fox, Esq	timothy.fox@usdoj.gov
Top 50 Unsecured Creditor	Open Farm Inc	Attn: Amy Horton, Chief Sales Officer	amy@openfarmpet.com
			jaymegoldstein@paulhastings.com
			jeremyevans@paulhastings.com
Counsel to the Ad Hoc Group of First		Attn: Jayme Goldstein, Jeremy Evans, Isaac Sasson,	isaacsasson@paulhastings.com
Lien Lenders and DIP Lenders	Paul Hastings LLP	Daniel Fliman	danfliman@paulhastings.com
Counsel to the Ad Hoc Group of First			aummang paamasungsreem
Lien Lenders and DIP Lenders	Paul Hastings LLP	Attn: Nicholas A. Bassett	nicholasbassett@paulhastings.com
Top 50 Unsecured Creditor	Peak Living, Inc.	Attn: Chad Cunningham , CEO Owner	chadcunningham03@gmail.com
Top 30 onsecured creator	reak Eiving, me.	/ten. chad camingnam, czo owner	chaccining names & ginameoni
Top 50 Unsecured Creditor	Phillips Feed And Pet Supply	Attn: Mark Patterson, Vice President Area Sales, Central	mark natterson@nhillinsnet.com
Top 50 Unsecured Creditor	Planitretail LLC	Attn: Matthew Spahn, Founder & CEO	matt.spahn@planitretail.net
Top 50 offsecured creator	Trainer Cean ELC	Actin Matthew Spann, Founder & CEO	jryan@potteranderson.com
Counsel to JPMorgan Chase Bank, N.A., as			bhaywood@potteranderson.com
Prepetition ABL Agent	Potter Anderson & Corroon LLP	Attn: Jeremy W. Ryan, Brett M. Haywood, Ethan H. Sulik	·
Top 50 Unsecured Creditor	Premier Nutrition Company, LLC	Attn: Karren Job, SVP	karren.job@bellringbrands.com
Top 50 Unsecured Creditor	Print Comm	Attn: Kevin Naughton, President	knaughton@printcomm.com
Top 50 Unsecured Creditor	Radio Systems Corporation	Attn: Rhonda Witt	rwitt@petsafe.net
Top 50 Unsecured Creditor	Redcon 1	Attn: Arionda Witt Attn: Aaron Singerman, CEO	aaron@redcon1.com
Top 30 Offsecured Creditor	RedCon 1	Attii. Adioii Singerman, CEO	aaron@redcon1.com
Counsel to Hilco Merchant Resources, LLC	Riemer & Braunstein LLP	Attn: Steven Fox	sfox@reimerlaw.com
Course to thic interestant resources, EEC	Securities & Exchange Commission - NY	real steven rox	bankruptcynoticeschr@sec.gov
Securities and Exchange Commission	Office	Attn: Bankruptcy Department	nyrobankruptcy@sec.gov
Securities and Exchange commission	Securities & Exchange Commission -	Acti. Build aptey Department	Try obdition up to year seed gov
Securities and Exchange Commission	Philadelphia Office	Attn: Bankruptcy Department	secbankruptcy@sec.gov
Securities and Exercing Commission	Timadelpina Office	rtem Bankraptely Bepartment	bateman@sewkis.com
			patel@sewkis.com
Counsel to the DIP Agent	Seward & Kissel LLP	Attn: Gregg Bateman, Sagar Patel, Michael Danenberg	danenberg@sewkis.com
Simon Property Group, Inc.	Simon Property Group, Inc.	Attn: Ronald M. Tucker	rtucker@simon.com
Top 50 Unsecured Creditor	Solstice Sleep Company	Attn: Normald W. Tucker Attn: Dennis Straily, President/CEO	dstraily@solsticesleep.com
Top 50 Unsecured Creditor	Standard Furniture Mfg Co Inc	Attn: Lucas Hall, EVP	lucas.hall@sfmco.com
Top 30 onsecured creditor	Standard Furniture wing CO Inc	Attn: Noelle Wolter, Director Of Accounting And	iucas.nan@sinico.com
Top 50 Unsecured Creditor	Stella And Chewys LLC		nwolter@stellaandchewys.com
	Titanic Furniture	Treasury Attn: Oday Abo, CEO	
Top 50 Unsecured Creditor			oday@titanicfurniture.com
Top 50 Unsecured Creditor	Transform Holdco LLC (3PI)	Attn: Norman Krause	Norman.Krause@transformco.com

In re: Franchise Group, Inc., et al . Case No. 24-12480 (JTD)

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Exhibit A

Core/2002 Email Service List Served via email

DESCRIPTION	NAME	NOTICE NAME	EMAIL
	U.S. Securities and Exchange Commission -		
Securities and Exchange Commission	Headquarters	Secretary of the Treasury	secbankruptcy@sec.gov
Top 50 Unsecured Creditor	Uber Freight Us LLC	Attn: Steve Moore, Head of TM Operations	steve.moore@uberfreight.com
Top 50 Unsecured Creditor	UPS (Ocean Freight)	Attn: Steve McMichael, VP, UPS Ocean	Ssmcmichael@ups.com
Top 50 Unsecured Creditor	Vitamin Well USA LLC	Attn: Brian Kuz, Chief Sales Officer	brian.kuz@vitaminwell.com
Top 50 Unsecured Creditor	Wellness Pet LLC	Attn: Rebecca Dow, Corporate Controller	bdow@wellnesspet.com
Top 50 Unsecured Creditor	Weruva International Inc	Attn: Robert Holt, Director of Finance	ar@Weruva.com
		Attn: Dave Whitehead, VP & GM National Account Sales	
Top 50 Unsecured Creditor	Whirlpool	and Marketing	david_m_whitehead@whirlpool.com
Counsel to the Second Lien Secured Parties;			
HoldCo Lenders	White & Case LLP	Attn: Bojan Guzina	bojan.guzina@whitecase.com
Counsel to the Second Lien Secured Parties;			
HoldCo Lenders	White & Case LLP	Attn: Thomas Lauria	tlauria@whitecase.com
			dsinclair@willkie.com
			mfeldman@willkie.com
Proposed Counsel to Debtors and Debtors In		Attn: Debra M. Sinclair, Matthew A. Feldman, Betsy L.	bfeldman@willkie.com
Possession	Willkie Farr & Gallagher LLP	Feldman, Joseph R. Brandt	jbrandt@willkie.com
			emorton@ycst.com
			mlunn@ycst.com
Proposed Counsel to Debtors and Debtors In		Attn: Edmon L. Morton, Matthew B. Lunn, Allison S.	amielke@ycst.com
Possession	Young Conaway Stargatt & Taylor, LLP	Mielke, Shella Borovinskaya	sborovinskaya@ycst.com
Top 50 Unsecured Creditor	Zoo Med Laboratories Inc	Attn: David Dieter, Senior Director	david@zoomed.com

In re: Franchise Group, Inc., et al . Case No. 24-12480 (JTD)

Exhibit B

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Exhibit B

Additional Core/2002 Service List Served as set forth below

DESCRIPTION	NAME	ADDRESS	FAX	METHOD OF SERVICE
		General Inquiries		
		Internal Revenue Service		
Top 50 Unsecured Creditor	Department Of The Treasury	Ogden UT 84201-0009		Overnight Mail
		Centralized Insolvency Operation		
		1111 Constitution Ave., NW		
IRS Insolvency Section	Internal Revenue Service	Washington DC 20224	855-235-6787	Facsimile
		Attn: Karren Job, SVP		
		1222 67th Street 210		
Top 50 Unsecured Creditor	Premier Nutrition Company, LLC	Emeryville CA 94608		Overnight Mail
		Attn: Steven Fox		
		Times Square Tower Suite 2506		
		Seven Times Square		
Counsel to Hilco Merchant Resources, LLC	Riemer & Braunstein LLP	New York NY 10036		Overnight Mail
		Attn: David C. Weiss & Ellen Slights		
		U.S. Attorney's Office		
		1313 N Market Street, Suite 400		
U.S. Attorney for the District of Delaware	U.S. Attorney for Delaware	Wilmington DE 19801	302-573-6220	Facsimile

Exhibit C

Exhibit C

Banks Email Service List Served via email

NAME	NOTICE NAME	EMAIL
American Savings Bank	Tess Jacinto, AVP-Pearlridge Asst Branch Manager	tjacinto@asbhawaii.com
Arvest Bank	Kennedy Merrill	kmerrill@arvest.com
Axos Bank	Attn: Treasury Management Dept	TreasuryManagement@axosbank.com
	Farai S. Sanyangore, Senior Vice President, Senior	
Bank of America, N.A.	Relationship Manager	farai.sanyangore@bofa.com
Bank of America, N.A.	Maryann Miller, VP, Treasury Officer	maryann.miller@bofa.com
	Paula Nicholson, Assistant Vice President - Sales	
Bank of America, N.A.	Support Associate	paula.m.nicholson@bofa.com
Bank of America, N.A.	Rudy Johnson	rudy.c.johnson@bofa.com
Centennial Bank	Jennifer Long	jlong@my100bank.com
CIBC Bank USA	Javier Gutierrez	Javier.Gutierrez2@cibc.com
Citizens Bank, N.A.	Ann Camero	Ann.Camero@citizensbank.com
Citizens Bank, N.A.	Dan Laurenzi	Dan.Laurenzi@citizensbank.com
Citizens Bank, N.A.	Stacy Sangermano	Stacy.Sangermano@citizensbank.com
Equity Bank		treasury@equitybank.com
Fifth Third Bank	Clark Pore	clark.pore@53.com
First Commonwealth Bank	Katie Knight	KKnight@fcbanking.com
First Financial Bank	Kristen Howard	Kristen.Howard@bankatfirst.com
JPMorgan Chase, N.A.	Amy Silverstein	amy.silverstein@ccbsi.jpmorgan.com
JPMorgan Chase, N.A.	Amy Silverstein , Executive Director	amy.silverstein@jpmorgan.com
	Anna McCabe, Vice President - Client Relationship	
JPMorgan Chase, N.A.	Manager	Anna.Mccabe@jpmorgan.com
JPMorgan Chase, N.A.	Travis Wong	Travis.Wong@jpmorgan.com
Keybank National Association	Alisa R. Renck, Sr. Treasury Client Management Officer	
Keybank National Association	Jeff Vergolini	jeffrey_j_vergolini@keybank.com
KeyBank National Association	Katie Glade	Katie_B_Glade@keybank.com

In re: Franchise Group, Inc., et al.

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Exhibit C

Banks Email Service List Served via email

NAME	NOTICE NAME	EMAIL
M&T Bank		TreasuryCenter@mtb.com
PNC Bank, N.A.	Amy Townsell	amy.townsell@pnc.com
PNC Bank, N.A.	Chelsea Nakken	Chelsea.Nakken@pnc.com
PNC Bank, N.A.	July Ulloa	July.Ulloa@pnc.com
PNC Bank, N.A.	Lauren Keefe, Relationship Service Advisor	Lauren.Keefe@pnc.com
	Nada Husseini, Vice President, Senior Relationship	
PNC Bank, N.A.	Service Advisor	Nada.husseini@pnc.com
	Ariana VanDusen, Vive President - Banking Center	
Prosperity Bank	Manager	ariana.vandusen@prosperitybankusa.com
Regions Financial Corporation	Darren Messer	Darren.Messer@regions.com
Regions Financial Corporation	Sarah Tront, Commercial Relationship Assistant	Sarah.tront@regions.com
Simmons Bank	Joy Kinney	Joy.Kinney@simmonsbank.com
Southern Bank	Kelsey Bales	KBales@bankwithsouthern.com
US Bank	Emily Whittaker	emily.whittaker@usbank.com
US Bank	Kathy S Wollmuth , Commercial Bkg Client Rep	kathy.s.wollmuth@usbank.com
Wells Fargo Bank, N.A.	Todd Lisowski	todd.lisowski@wellsfargo.com

In re: Franchise Group, Inc., et al.

Exhibit D

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Exhibit D

Banks Service List Served via overnight mail

NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	POSTAL CODE
First Bank of Clewiston	P.O. Box 1237		Clewiston	FL	33440
First Commonwealth Bank	Katie Knight	PO Box 400	Indiana	PA	15701-0400
TD Bank	1701 Marlton Pike East		Cherry Hill	NJ	08034
Truist Bank	214 North Tryon Street		Charlotte	NC	28202

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Exhibit E

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Exhibit E

Contract Counterparties Service List Served as set forth below

NAME	ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY	EMAIL	METHOD OF SERVICE
5643 LLC	Attn: Muhammed Iftikhar, PO Box 6715	Marietta	GA	30066		ihop4449@gmail.com	Overnight Mail and Email
8701 AIRPORT, L.P.	Attn: Don Farris, 3100 Monticello, Suite 765	Dallas	TX	75225		1, 200	Overnight Mail
A Team Sales, LLC	2232 Kodiak Drive NE	Atlanta	GA	30345			Overnight Mail
AF Austin Ventures, LLC	2211 La Salle Drive	Marietta	GA	30062		gcanzano@rosemarycapital.com	Overnight Mail and Email
AFREIGHT Holdings, LLC	300 N. Main Street 5th Floor	Stamford	CT	06901		geanzano@103cmaryeapitan.com	Overnight Mail
Arrician Holdings, EEC	300 W. Main Street Stiff 1001	Stannoru	CI	00901			Overnight iviali
AFREIGHT Holdings, LLC	Attn: Steve Belford, 300 N. Main Street 5th Floor	Stamford	СТ	06901			Overnight Mail
	Attn: David Caruso, Chief Commercial Officer,						
Atlanticus Services Corporation	Five Concourse Parkway, Suite 300	Atlanta	GA	30328			Overnight Mail
·	Attn: Stacy Berns, 475 Park Avenue South, 29th						
Berns Communications Group, LLC	Floor	New York	NY	10016			Overnight Mail
, , , , , , , , , , , , , , , , , , ,	c/o Derek C. Abbott, Partner, Morris, Nichols,						0 1
	Arsht & Tunnell LLP, 1201 North Market Street,						
Brian Kahn	P.O. Box 1347	Wilmington	DE	19899-1347		dabbott@morrisnichols.com	Overnight Mail and Email
Brian Kahn	Address on File	U				Email on File	Overnight Mail and Email
STORT NOTES	Attn: Property Manager c/o Mallory Properties,					2	o vernigire mail and ziman
Brown Deer Mall LLC	19315 Compton Lane	Brookfield	wı	53045			Overnight Mail
Drown Beer man EE	23013 compton tune	Di GOMILCIG		330.13			o vernigire maii
Cambridge Goods LLC	3001 W. Big Beaver Road, Suite 324	Troy	МІ	48084		tpurther@cambridgeinvestors.com	Overnight Mail and Email
	Attn: Nancy Westphal, General Counsel - Global					spanner e annual games and a	8
	Workplace Solutions, 2100 McKinney Avenue,						
CBRE, Inc.	Suite 900	Dallas	TX	75201		albert.stabile@cbre.com	Overnight Mail and Email
	Attn: Judith Becker Rubin, 737 West Chester Pike						3
CLAYCOMO SHOPPING CENTER, LLC	Suite 5	Haverton	PA	19083			Overnight Mail
,							0 1
COMBINED PROPERTIES LIMITED PARTNERSHIP	W 3995 Kelly Rd., Attn: Steven Schultz	Lake Geneva	wı	53147			Overnight Mail
	c/o Dream Industrial Management (GP) Inc.,						
	State Street Financial Centre, Attn: Lenis Quan,						
DIR ROBERTS DEARBORN LLC	30 Adelaide Street East, Suite 301,	Toronto	ON	M5C 3H1	Canada		Overnight Mail
	Attn: Rich Funke or Paul McClintock, 511 W.						
DP Contour, LLC	French Place	San Antonio	TX	78212		rich@dpr-group.com	Overnight Mail and Email
,	5420 LBJ Freeway, Suite 570, Attn: Michael						
Eagle-North Hills Shopping Center LP	Hershman	Dallas	TX	75240			Overnight Mail
,, ,	Attn: General Counsel, 3505 E. Frontage Rd.,						
Enterprise Fleet Management, Inc.	Suite 200B	Tampa	FL	33607			Overnight Mail
	Attn: General Counsel, 3505 E. Frontage Rd.,	·					
Enterprise FM Trust	Suite 200B	Tampa	FL	33607			Overnight Mail
	C/oCBRE, Inc., Attn: Nancy Westphal, General						_
Forum Analytics, a wholly owned subsidiary of	Counsel - Global Workplace Solutions, 2100						
CBRE, Inc.	McKinney Avenue, Suite 900	Dallas	TX	75201		albert.stabile@cbre.com	Overnight Mail and Email
Fredric Singer	Address on File						Overnight Mail
-	Attention: Legal Department, 1580 N. Logan St.,						
FullContact, Inc.	Ste. 660 PMB 45057	Denver	со	80203		legal@fullcontact.com	Overnight Mail and Email
	Attn: Contract Administration, 601 Travis St., Ste						
Gexa Energy, LP	1400	Houston	TX	77002		tx@gexaenergy.com	Overnight Mail and Email
Godfrey Ukwuoma	Address on File					Email on File	Overnight Mail and Email

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Exhibit E

Contract Counterparties Service List Served as set forth below

NAME	ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY	EMAIL	METHOD OF SERVICE
	Attn: Jerry N. Ward, President, 3270 E. 17th St.,						
Integra CRE, LLC	#210	Ammon	ID	83406			Overnight Mail
Integra CRE, LLC	Attn: General Counsel, 3270 E. 17th St., #210	Ammon	ID	83406			Overnight Mail
	Attn: Commercial & Industrial Sales, 6100						
Interstate Gas Supply, LLC	Emerald Parkway	Dublin	ОН	43016			Overnight Mail
	2210 W. Kingshighway, Suite 9, Attn: Jason						
J&L Development Company	Gazaway	Paragould	AR	72450			Overnight Mail
Jenkins Rental LLC	Attn: Llaura S. Jenkins, 2 Steeplechase Trail	Longview	TX	75605	llaura	jenkins@gmail.com	Overnight Mail and Email
Jeremy Nowak	Address on File						Overnight Mail
KELMAR Safety Inc.	221 West Main	Greenfield	IN	46140			Overnight Mail
-	4900 Poplar Springs Drive, Suite 24, Attn. Cathy						
Kimbrell ARK Properties LLC	Feltenstein	Meridian	MS	39305			Overnight Mail
LAWRENCE F. KOLB & CATHERINE M. KOLB	214 Prodo Drive, Suite 101, P.O.Box 8850	Jefferson City	МО	65102			Overnight Mail
LCRF, LLC	Attn: Robert Walpert, 12295 Olive Blvd.	St. Louis	МО	63141			Overnight Mail
Liandro Arellano Jr.	Address on File				Email	on File	Overnight Mail and Email
Midwest Commercial Funding, LLC	1521 Waukesha Rd., Attn: Robert Chandler	Caledonia	WI	53108			Overnight Mail
Mohamad Atieh	Address on File				Email	on File	Overnight Mail and Email
Mr Stealth LLC	181 S. Franklin Ave., Attn: Mark Rubin	Valley Stream	NY	11581			Overnight Mail
Muenchens Unlimited, LLC	1783 E Ohio Pike, Attn: Stephen Muenchen	Amelia	ОН	45012			Overnight Mail
Nasdag Corporate Solutions International Limited	22 Bishopsgate	London		EC2N 4BQ	United Kingdom		Overnight Mail
Nasdaq Corporate Solutions, LLC	151 W 42nd St.	New York	NY	10036	- J		Overnight Mail
,	22nd Floor, Two IFC, , 10 Gukjegeumyung-ro,						
Nasdag Korea Ltd.	Youngdeungpo-gu,	Seoul		07326	South Korea		Overnight Mail
Nasdaq Pty Ltd	Level 8 - 68 Harrington Street	Sydney, New South Wales		2000	Australia		Overnight Mail
	Attention: Contracts Group (GCS), 805 King Farm						
Office of General Counsel, Nasdaq, Inc.	Blvd	Rockville	MD	20850			Overnight Mail
Omni Hotels Management Corporation, as agent							
on behalf of Frisco Silver Star Hotel Company, LLC				75004			
d/b/a Omni Frisco Hotel at The Star	11 Cowboys Way	Frisco	TX	75034	ekmill	er@omnihotels.com	Overnight Mail and Email
Osler Hoskin & Harcourt LLP, 1 First Canadian	Attn: Stella Di Cresce, 100 King Street West, Suite	T	011	145V 450	C I.		0
Place	6100	Toronto	ON	M5X 1B8	Canada	Fil-	Overnight Mail and English
Rabih Awad	Address on File				Email	on File	Overnight Mail and Email
Radaro Inc.	6872 Highover Dr.	Chanhassen	MN	55317			Overnight Mail
Slidell Athletic Club Property, LLC	1311 Gause Blvd., Attn: Robert Thirstrup	Slidell	LA	70458			Overnight Mail
Tanalah Bartuana	945 Heights Boulevard, Attn: Lease	Hauston	TV	77000			Over weight Nasil
Tenalok Partners	Administration	Houston	TX	77008	- "	=-1	Overnight Mail
Troy Caron	Address on File			-	Email	on File	Overnight Mail and Email
Types Heirs Congrete Dresset: U.C.	46376 North Morrison Blvd., Attn: Glenda Tycer	Hammand		70401			Overnight Maril
Tycer Heirs Separate Property, LLC	Whitaker	Hammond	LA	70401			Overnight Mail
US INVESTMENTS	Attn: Dan Nankani, 6644 Antoine Dr	Houston	TX	77091			Overnight Mail
WARNER ROBINS PERLMIX, LLC	1220 East 16th Ave, PO Box 1097, Attn: Larry Perlis	Cordele	GA	31015			Overnight Mail
WFD Investments, LLC	Attn: HCB,LLLP, 5708 Warden Road	Sherwood	AR	72120			Overnight Mail
מארט ווואפאנווופוונא, בבכ	Attii. HCB,LLLP, 3706 Warden Kodu	SHEI WOOU	ΑK	/2120			Overnight iviali

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Exhibit E

Contract Counterparties Service List Served as set forth below

NAME	ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY	EMAIL	METHOD OF SERVICE
	White Lane Bakersfield LLC, c/o National Sales						
	Inc., Attn: Real Estate Department, 15001 S.						
White Lane Bakersfield LLC	Figueroa Street	Gardena	CA	90248			Overnight Mail
York Realty Invesment, LLC	Attn: Ameen Kesaria, 230 ChathamAve.	Sugar Land	TX	77479			Overnight Mail
Zinatex Imports Inc.	2017 N. 25th Ave.	Franklin Park	IL	60131			Overnight Mail